

**SCHEDULE 2: FORM OF PROXY**

**Proxy  
(Company  
Voluntary  
Arrangement,  
Administration  
or Liquidation)**

**IN THE MATTER OF<sup>(1)</sup>**

(1) Name of Company

(2) Please give full name and address for communication

Name of creditor/member<sup>(2)</sup>  
Address

(3) Please inset name of person (who must be 18 or over) or the "chairman of the meeting" (see note below). If you wish to provide for alternative proxy-holders in the circumstances that your first choice is unable to attend please state the name(s) of the alternatives as well.

Name of proxy-holder<sup>(3)</sup>  
1  
2  
3

(4) Please delete words in brackets if the proxy-holder is only to vote as directed i.e. he has no discretion.

I appoint the above named person to by my/the creditor's/member's proxy-holder at the meeting of creditors/members to be held on \_\_\_\_\_, or at any adjournment of that meeting. The proxy-holder is to propose or vote as instructed below [and in respect of any resolution for which no specific instruction is given, may vote or abstain at his/her discretion].<sup>(4)</sup>

(5) Resolution 1 is to be used for Liquidation or administration; Resolution 2 is to be used for a voluntary Arrangement or administration

Voting instructions for resolutions<sup>(5)</sup>

1. For the appointment of \_\_\_\_\_ of \_\_\_\_\_ representing \_\_\_\_\_ as \_\_\_\_\_

(6) Please delete as appropriate

(7) Any other resolutions which the proxy-holder is to propose or vote in favour of or against should be set out in numbered paragraphs in the space provided below paragraph 2. If more room is required, please use the other side of this form.

2. For the acceptance/rejection<sup>(6)</sup> of the proposed voluntary Arrangement/administrator's proposals/administrator's revised proposals<sup>(6)</sup> [with the following modifications:].<sup>(7)</sup>

**Signature<sup>(8)</sup>** \_\_\_\_\_ **Date** \_\_\_\_\_

**Name in CAPITAL LETTERS** \_\_\_\_\_

**Position with creditor/member or relationship to creditor/member or other authority for signature<sup>(9)</sup>**

**(8) This form must be signed.**

Remember: there may be resolutions on the other side of this form.

(9) Only to be completed if the creditor/member has not signed in person.